Perl Regular Expressions in SAS
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ABSTRACT

Many programmers use regular expressions to make their programs more efficient, especially when the program is used to process large amounts of text format data. One popular type of regular expressions are Perl regular expressions. Starting with version 8 of SAS®, the power of Perl regular expressions is now available to SAS programmers. This paper provides a short introduction to Perl regular expressions in SAS. This paper assumes the reader already has a basic knowledge of SAS data step programming and some knowledge about how to create regular expressions.

INTRODUCTION

Pattern matching enables a program to search for and extract multiple matching patterns from a character string in one step, as well as to make several substitutions in a string in one step. The SAS Data step supports 2 types pattern-matching functions and CALL routines: SAS regular expressions and Perl regular expressions.

Regular expressions are a widely used pattern language which provides a programmer tools for parsing large amounts of text. Regular expressions are composed of standard characters and special characters that are called metacharacters.

SAS introduced Perl regular expressions in version 8 to give SAS programmers the power to use the same type of regular expressions that are currently used in Perl and other languages. Some of the advantages of using Perl regular expressions are:

Many users already know them from working in other languages

Perl regular expressions have more flexibility than the existing SAS regular expressions

The ability to combine Perl code along with SAS code in the same program

Many times a SAS program is used to do the following tasks: validate data, replace text, and extract a substring from a string. Using Perl regular expressions allows the program to do all 3 tasks in 1 step, rather than multiple steps. By reducing the number of steps the program is easier to maintain and is also less prone to have mistakes.

Perl regular expressions have been widely used by many programs in other languages such as Java for a long time. The way SAS implements regular expressions is by using
a modified version of Perl 5.6.1 via a set of new functions in SAS called the PRX functions. Only Perl regular expressions are available in SAS via the PRX functions, not the entire Perl language. The following parts of Perl regular expressions are not supported within SAS:

- Perl variables.
- The regular expression options /c, /g, and /o and the /e option with substitutions.
- Named characters, which use the \N{name} syntax.
- The metacharacters \pP, \PP, and \X.
- Executing Perl code within a regular expression. This includes the syntax (?{code}), (?{code}), and (?p{code}).
- Unicode pattern matching.
- Using ?PATTERN?. ? is treated like an ordinary regular expression start and end delimiter.
- The metacharacter \G.
- Perl comments between a pattern and replacement text. For example: s{regexp} # perl comment {replacement}.
- Matching backslashes with m/\/. Instead m/\ should be used to match a backslash.

**Perl regular expression basics**

Perl regular expressions are composed of characters and special characters that are called metacharacters. To perform a match SAS searches a source string for a substring that matches the Perl regular expression that you specify using the new PRX functions. Metacharacters enable SAS to perform special actions when searching for a match. The following is a short list of metacharacters that are used in Perl regular expressions:

\    Marks the next character as either a special character, a literal, a back reference or an octal escape

^    Matches the position at the beginning of the input string

$    Matches the position at the end of the input string

|    Specifies an or condition when you compare alpha numeric strings

*    Matches the preceding sub expression zero or more times

+    Matches the preceding sub expression 1 or more times
There are many more metacharacters that can be used in Perl regular expressions.

**Basic SAS functions for Perl Regular Expressions**

There are 5 primary functions that make up the language elements to implement Perl regular expressions in SAS. The 5 along with brief descriptions are:

**PRXPARSE** – this function “compiles” a Perl regular expression so that it can be used by other PRX functions for pattern matching of a character string. It returns a pattern matching number. If an error occurs in the parsing of the regular expression, a missing value is returned by SAS. PRXPARSE uses metacharacters to construct the Perl regular expression. Typically this is the first function that will be used in a program. This function alone is not very useful until the output from it is used along with other PRX functions.

**PRXPAREN** – returns the last bracket for which there is a match in the pattern. This is used when there is more than 1 bracket in the regular expression.

**PRXMATCH** – this function searches for a pattern match and returns the position at which the pattern is found. This is the function that is commonly used when you are looking for a string within text.

**PRXCHANGE** – this is the function that actually performs a pattern matching replacement. The use of this function is very similar to using the standard SAS substring function when the function is used on the left side of the equal sign.

**PRXPOSN** – this function returns the value of the capture buffer. It is used to determine where in the string the pattern occurs. The capture buffer is created using one of the other PRX functions. This function does not directly return the sub string, that must be done using the standard SAS substring function.

These additional SAS PRX functions are less commonly used:

**CALL PRXFREE** – this is a call function that frees up the unneeded memory that was allocated to a Perl regular expression.
CALL PRXNEXT – this function returns the position and length of a substring that matches a pattern and iterates over multiple matches within one string.

CALL PRXDEBUG – the use of this function enables PRX functions used in a Data step to send debug output to the SAS log. When things are not working out correctly this function can be very helpful.

CALL PRXSUBSTR - returns the position and length of a substring that matches a pattern.

Examples of 3 basic uses of Perl Regular Expressions in SAS

Most of the time there are 3 cases where Perl regular expressions come in handy in SAS programming in a data step - replacing text, extracting a substring, and validating data. One important note about the use of regular expressions in SAS is that they normally only need to be created one time. If the regular expression is going to be used in a data step in most cases it can be done while the first data set record is being processed and then stored in a SAS variable using the retain function for later use. By using this technique all of the processing for regular expression compilation will only be done 1 time instead of potentially thousands of times. The following examples cover each of those 3 situations.

Example 1 – Text replacement

This example uses macro variables and regular expressions to replace two occurrences of symbols: the less-than character (<) is replaced by &lt; and the two occurrences of the greater-than character (>) are replaced by &gt;.

```sas
data _null_;  
  if _N_ = 1 then do;  
    retain abclt abcgt;  
    abclt = prxparse('s/</&lt;/');  /* make a regular expression */  
    abcgt_ = prxparse('s/>/&gt;/');  /* make a regular expression */  
    if missing(abclt) or missing(abcgt) then do;  
      putlog "ERROR: Invalid regexp.";  /* check to make sure the regular expressions compiled OK */  
      stop;  
    end;  
  end;  
  input;
```
call prxchange(abclt, -1, _infile_); /* perform the replacements using PRXCHANGE */
call prxchange(abcgt, -1, _infile_);
put _infile_;
datalines4;

Example 2 – Data validation

This example shows how to use Perl regular expressions to validate data to make sure it is in the correct format. In this case we are checking to make sure the data is in the format of a standard US phone number. The program checks for 2 formats for phone numbers – with parentheses or with dashes.

data _null_;  
if _N_ = 1 then do; /* only do this one time, for first record */  
parenf = "\([2-9]\d\d\d\d\-\)\d\d\d\-\d\d\d\d\d\); /* check for format with parentheses */  
dashf = "[2-9]\d\d\-\[2-9]\d\d\d\d\d\d\d\); /* check for format with dashes */  
phregexp = "/(\| parenf \| )\| (\| dashf \| )\)/; /* look for both patterns */  
retain re;
re = prxparse(phregexp); /* compile the regular expression */
if missing(re) then /* check to make sure expression is valid */
do;
  putlog "ERROR: Invalid regexp " phregexp; /* print if error found */
stop;
end;
end;

length first last home business $ 16;
input first last home business; /* read in the data */
if ^prxmatch(re, home) then /* check for valid home number */
  putlog "NOTE: Invalid home phone number for " first last home;
if ^prxmatch(re, business) then /* check for valid business number */
  putlog "NOTE: Invalid business phone number for " first last business;
datalines;
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Example 3: Sub string extraction

This example shows how to use Perl regular expressions to take sub strings out of text. In this case we are checking to make sure the data is in a North Carolina area code number set that we specify. This example also uses validation when it checks the area codes against a list of numbers that is stored in the program. The first part of this example is a repeat of the last example so there are no comments for that section.

data _null_;  
if _N_ = 1 then 
  do;
    parenf = "\((\[2-9]\d\d)\) ?\[2-9]\d\d-\d\d-\d\d-\d\d\d\d";
    dashf = "\((\[2-9]\d\d)-\[2-9]\d\d-\d\d-\d\d\d\d\d\d\)";
    phregexp = "/(\([^\]0-9\)\) |([^\]0-9\)\-\[2-9]\d\d-\d\d-\d\d\d\d\d\d\d\)\]*/;
    retain re;
    re = prxparse(phregexp);
    if missing(re) then 
      do;
        putlog "ERROR: Invalid regexp " regexp;
        stop;
      end;
    end;
    retain areacode_re; /* use retain since the data does not change */
    areacode_re = prxparse("/828|336|704|910|919|252/"); /* list of codes */
    if missing(areacode_re) then 
      do;
        putlog "ERROR: Invalid area code regexp"
        stop;
      end;
    end;

  length first last home business $ 16;
length areacode $ 3;
input first last home business; /* read in data */

if ^prxmatch(re, home) then /* check for home format */
    putlog "NOTE: Invalid home phone number for " first last home;

if prxmatch(re, business) then /* found a business number */
do;
    which_format = prxparen(re); /* determine which format */
call prxposn(re, which_format, pos, len); /* determine position */
areaacode = substr(business, pos, len); /* get area code from number */
if prxmatch(areaacode_re, areacode) then /* check area code vs. list */
    put "In North Carolina: " first last business;
end;
else
    putlog "NOTE: Invalid business phone number for " first last business;
datalines;
[data would be placed here]

CONCLUSION

Good programmers are always looking for ways to make their programs better. Any SAS programmer that processes text data on a regular basis should strongly consider adding Perl regular expressions to their programming toolbag.

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